

(b) the number of common shares issued to shareholders as a result of the consolidation shall be rounded up to the nearest whole common share in the event that a shareholder would otherwise be entitled to a fractional common share representing 0.5 or more of a common share as a result of the consolidation, and shall be rounded down to the nearest whole common share in the event that a shareholder would otherwise be entitled to a fractional common share representing less than 0.5 of a common share as a result of the consolidation. No compensation will be issued to shareholders as a result of rounding down; and

(c) the number of authorized common shares without par value in the capital of the corporation remains unlimited.

6. The amendment has been duly authorized as required by sections 168 and 170 (as applicable) of the *Business Corporations Act*.
La modification a été dûment autorisée conformément aux articles 168 et 170 (selon le cas) de la *Loi sur les sociétés par actions*.
7. The resolution authorizing the amendment was approved by the shareholders/directors (as applicable) of the corporation on
Les actionnaires ou les administrateurs (selon le cas) de la société ont approuvé la résolution autorisant la modification le

2013/06/26

(Year, Month, Day)
(année, mois, jour)


These articles are signed in duplicate.
Les présents statuts sont signés en double exemplaire.

CGX ENERGY INC.

(Print name of corporation from Article 1 on page 1)
(Veuillez écrire le nom de la société de l'article un à la page une).

By/
Par :

(Signature)
(Signature)



(Description of Office)
(Fonction)

SECRETARY